

溫州康寧醫院股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(於中華人民共和國註冊成立的股份有限公司)

GLOBAL OFFERING 全球發售

招股章程：2120
每股H股：HK\$38.7，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費（股款須於申請時以港元繳足及於最終定價時可予退還）

股份代號：2120
最高發售價：每股H股38.7港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費（股款須於申請時以港元繳足及於最終定價時可予退還）

Please read carefully the prospectus of Wenzhou Kangning Hospital Co., Ltd. (the "Company") dated November 10, 2015 (the "Prospectus") (in particular, the section on "How to Apply for the Hong Kong Offer Shares" in the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meaning when used in this Application Form unless defined herein.

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A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed "Documents Delivered to the Registrar of Companies in Hong Kong and Available for inspection" in Appendix VIII to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Hong Kong Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). The Securities and Futures Commission (the "SFC") and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed "Personal Data" in the section "How to Apply for the Hong Kong Offer Shares" in the Prospectus which sets out the policies and practices of the Company and its H Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance.

The information contained in this Application Form is not for distribution, directly or indirectly, in or into the United States (including its territories and dependencies, any State of the United States and the District of Columbia). These materials do not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933 as amended (the "Securities Act").

The Shares may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the Securities Act. No public offering of the securities will be made in the United States.

在填寫本申請表格前，請細閱溫州康寧醫院股份有限公司（「本公司」）於2015年11月10日刊發的招股章程（「招股章程」）（尤其是招股章程「如何申請認購香港發售股份」一節）及刊於本申請表格背面的指引。除非本申請表格另有定義，否則本申請表格所使用的詞語與招股章程所界定者具相同涵義。

香港交易及結算有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同白色及黃色申請表格、招股章程及招股章程附錄八「送呈香港公司註冊處處長及備查文件」一節所列的其他文件，已遵照香港法例第32章《公司（清盤及雜項條文）條例》第342C條的規定，送呈香港公司註冊處處長登記。香港證券及期貨事務監察委員會（「證監會」）及香港公司註冊處處長對任何此等文件的內容概不負責。

閣下敬請留意招股章程「如何申請認購香港發售股份」一節「個人資料」一段，當中載有本公司及其H股證券登記處有關個人資料及遵守《個人資料（私隱）條例》的政策及常規。

本申請表格所載資料，不得在或向美國（包括其領土及屬地、美國各州及哥倫比亞特區）境內直接或間接分發。該等資料不構成或組成在美國購買或認購證券的任何要約或招攬的一部分。本申請表格所述股份並無且不會根據1933年美國證券法（經修訂）（「美國證券法」）登記。

除非已進行登記或獲得豁免遵守美國證券法的登記規定，否則不得於美國提呈發售或出售股份。證券不會在美國公開提呈發售。

致：溫州康寧醫院股份有限公司
聯席全球協調人
聯席保薦人
聯席賬簿管理人
聯席牽頭經辦人

吾等確認，吾等已（「」）遵守《電子公開發售指引》及透過銀行／股票經紀遞交白表 I 申請的運作程序以及與吾等就香港公開發售提供白表 I 服務有關的所有適用法例及規例（不論屬法定或其他者）；及（「」）閱讀招股章程及本申請表格所載條款及條件以及申請手續，並同意受其約束。為了代表與本申請有關的每名相關申請人作出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在章程細則規限下，申請以下數目的香港發售股份；
- 夾附申請認購香港發售股份所需的全數款項（包括1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費）；
- 確認相關申請人已承諾及同意接納所申請認購的香港發售股份，或該等相關申請人根據本申請獲分配的任何較少數目的香港發售股份；
- 明白 貴公司及聯席全球協調人將依賴此等聲明及陳述，以決定是否就本申請配發任何香港發售股份，及相關申請人如作出虛假聲明，可能會遭受檢控；

填寫本申請表格的指引

下列號碼乃本申請表格內各欄的編號。

亦須註明簽署人的姓名／名稱及代表身份。

亦須註明簽署人的姓名／名稱及代表身份。

使用本申請表格申請香港發售股份，閣下必須為名列於證券及期貨事務監察委員會公佈的白表 I 服務供應商名單內可以就香港發售提供白表 I 服務的人士。

2 在欄2填上閣下欲代表相關申請人申請的香港發售股份總數(以數字填寫)。

閣下代表相關申請人作出申請的申請人資料必須載於連同本申請表格遞交的唯讀光碟格式的資料檔案。

3 在欄3填上 閣下付款的詳細資料。

閣下必須在本欄註明 閣下夾附本申請表格的支票的編號；及 閣下必須在每張支票的背面註明 () 閣下的白表 I 服務供應商身份識別編碼及 () 載有相關申請人的申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請的香港發售股份總數繳付的金額相同。

所有支票及本申請表格，連同載有該唯讀光碟的密封信封(如有)必須放進印有「閣下公司印章的信封內」。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 由 閣下在香港的港元銀行賬戶開出；
- 顯示 閣下(或 閣下代名人)的賬戶名稱；
- 註明抬頭人為「**交通銀行(代理人)有限公司—溫州康寧公開發售**」；
- 劃線註明「只准入抬頭人賬戶」；
- 不得為期票；及
- 由白表 I 服務供應商的授權簽署人簽署。

如支票未能符合上述所有規定或如支票於首次過戶時不獲兌現，閣下的申請將不獲接納。

閣下須負責確保所遞交支票的詳細資料，與就本申請遞交的唯讀光碟或資料檔案所載的申請詳細資料相同。如出現差異，本公司及聯席全球協調人有絕對酌情權拒絕接受任何申請。

申請所繳付的金額將不會獲發收據。

4 在欄4填上 閣下的詳細資料(用正楷)。

閣下必須在本欄填上 閣下的姓名／名稱、白表 I 服務供應商身份識別編碼及地址。閣下亦必須填寫 閣下辦公地點的聯絡人士的姓名及電話號碼以及(如適用)經紀號碼並蓋上經紀印章。

4 I B 4 (BL CK).

1. $\mathcal{A} = \{A_1, \dots, A_n\}$, $\mathcal{B} = \{B_1, \dots, B_m\}$, $\mathcal{C} = \{C_1, \dots, C_k\}$, $\mathcal{D} = \{D_1, \dots, D_l\}$, $\mathcal{E} = \{E_1, \dots, E_p\}$, $\mathcal{F} = \{F_1, \dots, F_q\}$, $\mathcal{G} = \{G_1, \dots, G_r\}$, $\mathcal{H} = \{H_1, \dots, H_s\}$, $\mathcal{I} = \{I_1, \dots, I_t\}$, $\mathcal{J} = \{J_1, \dots, J_u\}$, $\mathcal{K} = \{K_1, \dots, K_v\}$, $\mathcal{L} = \{L_1, \dots, L_w\}$, $\mathcal{M} = \{M_1, \dots, M_x\}$, $\mathcal{N} = \{N_1, \dots, N_y\}$, $\mathcal{O} = \{O_1, \dots, O_z\}$, $\mathcal{P} = \{P_1, \dots, P_{z+1}\}$, $\mathcal{Q} = \{Q_1, \dots, Q_{z+2}\}$, $\mathcal{R} = \{R_1, \dots, R_{z+3}\}$, $\mathcal{S} = \{S_1, \dots, S_{z+4}\}$, $\mathcal{T} = \{T_1, \dots, T_{z+5}\}$, $\mathcal{U} = \{U_1, \dots, U_{z+6}\}$, $\mathcal{V} = \{V_1, \dots, V_{z+7}\}$, $\mathcal{W} = \{W_1, \dots, W_{z+8}\}$, $\mathcal{X} = \{X_1, \dots, X_{z+9}\}$, $\mathcal{Y} = \{Y_1, \dots, Y_{z+10}\}$, $\mathcal{Z} = \{Z_1, \dots, Z_{z+11}\}$, $\mathcal{AA} = \{A_1, \dots, A_{z+12}\}$, $\mathcal{BB} = \{B_1, \dots, B_{z+13}\}$, $\mathcal{CC} = \{C_1, \dots, C_{z+14}\}$, $\mathcal{DD} = \{D_1, \dots, D_{z+15}\}$, $\mathcal{EE} = \{E_1, \dots, E_{z+16}\}$, $\mathcal{FF} = \{F_1, \dots, F_{z+17}\}$, $\mathcal{GG} = \{G_1, \dots, G_{z+18}\}$, $\mathcal{HH} = \{H_1, \dots, H_{z+19}\}$, $\mathcal{II} = \{I_1, \dots, I_{z+20}\}$, $\mathcal{JJ} = \{J_1, \dots, J_{z+21}\}$, $\mathcal{KK} = \{K_1, \dots, K_{z+22}\}$, $\mathcal{LL} = \{L_1, \dots, L_{z+23}\}$, $\mathcal{MM} = \{M_1, \dots, M_{z+24}\}$, $\mathcal{NN} = \{N_1, \dots, N_{z+25}\}$, $\mathcal{OO} = \{O_1, \dots, O_{z+26}\}$, $\mathcal{PP} = \{P_1, \dots, P_{z+27}\}$, $\mathcal{QQ} = \{Q_1, \dots, Q_{z+28}\}$, $\mathcal{RR} = \{R_1, \dots, R_{z+29}\}$, $\mathcal{SS} = \{S_1, \dots, S_{z+30}\}$, $\mathcal{TT} = \{T_1, \dots, T_{z+31}\}$, $\mathcal{UU} = \{U_1, \dots, U_{z+32}\}$, $\mathcal{VV} = \{V_1, \dots, V_{z+33}\}$, $\mathcal{WW} = \{W_1, \dots, W_{z+34}\}$, $\mathcal{XX} = \{X_1, \dots, X_{z+35}\}$, $\mathcal{YY} = \{Y_1, \dots, Y_{z+36}\}$, $\mathcal{ZZ} = \{Z_1, \dots, Z_{z+37}\}$, $\mathcal{AAA} = \{A_1, \dots, A_{z+38}\}$, $\mathcal{BBB} = \{B_1, \dots, B_{z+39}\}$, $\mathcal{CCC} = \{C_1, \dots, C_{z+40}\}$, $\mathcal{DDD} = \{D_1, \dots, D_{z+41}\}$, $\mathcal{EEE} = \{E_1, \dots, E_{z+42}\}$, $\mathcal{FFF} = \{F_1, \dots, F_{z+43}\}$, $\mathcal{GGG} = \{G_1, \dots, G_{z+44}\}$, $\mathcal{HHH} = \{H_1, \dots, H_{z+45}\}$, $\mathcal{III} = \{I_1, \dots, I_{z+46}\}$, $\mathcal{JJJ} = \{J_1, \dots, J_{z+47}\}$, $\mathcal{KKK} = \{K_1, \dots, K_{z+48}\}$, $\mathcal{LLL} = \{L_1, \dots, L_{z+49}\}$, $\mathcal{MMM} = \{M_1, \dots, M_{z+50}\}$, $\mathcal{NNN} = \{N_1, \dots, N_{z+51}\}$, $\mathcal{OOO} = \{O_1, \dots, O_{z+52}\}$, $\mathcal{PPP} = \{P_1, \dots, P_{z+53}\}$, $\mathcal{QQQ} = \{Q_1, \dots, Q_{z+54}\}$, $\mathcal{RRR} = \{R_1, \dots, R_{z+55}\}$, $\mathcal{SSS} = \{S_1, \dots, S_{z+56}\}$, $\mathcal{TTT} = \{T_1, \dots, T_{z+57}\}$, $\mathcal{UUU} = \{U_1, \dots, U_{z+58}\}$, $\mathcal{VVV} = \{V_1, \dots, V_{z+59}\}$, $\mathcal{WWW} = \{W_1, \dots, W_{z+60}\}$, $\mathcal{XXX} = \{X_1, \dots, X_{z+61}\}$, $\mathcal{YYY} = \{Y_1, \dots, Y_{z+62}\}$, $\mathcal{ZZZ} = \{Z_1, \dots, Z_{z+63}\}$, $\mathcal{AAAA} = \{A_1, \dots, A_{z+64}\}$, $\mathcal{BBBB} = \{B_1, \dots, B_{z+65}\}$, $\mathcal{CCCC} = \{C_1, \dots, C_{z+66}\}$, $\mathcal{DDDD} = \{D_1, \dots, D_{z+67}\}$, $\mathcal{EEEE} = \{E_1, \dots, E_{z+68}\}$, $\mathcal{FFFF} = \{F_1, \dots, F_{z+69}\}$, $\mathcal{GGGG} = \{G_1, \dots, G_{z+70}\}$, $\mathcal{HHHH} = \{H_1, \dots, H_{z+71}\}$, $\mathcal{IIII} = \{I_1, \dots, I_{z+72}\}$, $\mathcal{JJJJ} = \{J_1, \dots, J_{z+73}\}$, $\mathcal{KKKK} = \{K_1, \dots, K_{z+74}\}$, $\mathcal{LLLL} = \{L_1, \dots, L_{z+75}\}$, $\mathcal{MMMM} = \{M_1, \dots, M_{z+76}\}$, $\mathcal{NNNN} = \{N_1, \dots, N_{z+77}\}$, $\mathcal{OOOO} = \{O_1, \dots, O_{z+78}\}$, $\mathcal{PPPP} = \{P_1, \dots, P_{z+79}\}$, $\mathcal{QQQQ} = \{Q_1, \dots, Q_{z+80}\}$, $\mathcal{RRRR} = \{R_1, \dots, R_{z+81}\}$, $\mathcal{SSSS} = \{S_1, \dots, S_{z+82}\}$, $\mathcal{TTTT} = \{T_1, \dots, T_{z+83}\}$, $\mathcal{UUUU} = \{U_1, \dots, U_{z+84}\}$, $\mathcal{VVVV} = \{V_1, \dots, V_{z+85}\}$, $\mathcal{WWWW} = \{W_1, \dots, W_{z+86}\}$, $\mathcal{XXXX} = \{X_1, \dots, X_{z+87}\}$, $\mathcal{YYYY} = \{Y_1, \dots, Y_{z+88}\}$, $\mathcal{ZZZZ} = \{Z_1, \dots, Z_{z+89}\}$, $\mathcal{AAAAA} = \{A_1, \dots, A_{z+90}\}$, $\mathcal{BBBBB} = \{B_1, \dots, B_{z+91}\}$, $\mathcal{CCCCC} = \{C_1, \dots, C_{z+92}\}$, $\mathcal{DDDDD} = \{D_1, \dots, D_{z+93}\}$, $\mathcal{EEEEE} = \{E_1, \dots, E_{z+94}\}$, $\mathcal{FFFFF} = \{F_1, \dots, F_{z+95}\}$, $\mathcal{GGGGG} = \{G_1, \dots, G_{z+96}\}$, $\mathcal{HHHHH} = \{H_1, \dots, H_{z+97}\}$, $\mathcal{IIIII} = \{I_1, \dots, I_{z+98}\}$, $\mathcal{JJJJJ} = \{J_1, \dots, J_{z+99}\}$, $\mathcal{KKKKK} = \{K_1, \dots, K_{z+100}\}$, $\mathcal{LLLLL} = \{L_1, \dots, L_{z+101}\}$, $\mathcal{MMMMM} = \{M_1, \dots, M_{z+102}\}$, $\mathcal{NNNNN} = \{N_1, \dots, N_{z+103}\}$, $\mathcal{OOOOO} = \{O_1, \dots, O_{z+104}\}$, $\mathcal{PPPPP} = \{P_1, \dots, P_{z+105}\}$, $\mathcal{QQQQQ} = \{Q_1, \dots, Q_{z+106}\}$, $\mathcal{RRRRR} = \{R_1, \dots, R_{z+107}\}$, $\mathcal{SSSSS} = \{S_1, \dots, S_{z+108}\}$, $\mathcal{TTTTT} = \{T_1, \dots, T_{z+109}\}$, $\mathcal{UUUUU} = \{U_1, \dots, U_{z+110}\}$, $\mathcal{VVVVV} = \{V_1, \dots, V_{z+111}\}$, $\mathcal{WWWWW} = \{W_1, \dots, W_{z+112}\}$, $\mathcal{XXXXX} = \{X_1, \dots, X_{z+113}\}$, $\mathcal{YYYYY} = \{Y_1, \dots, Y_{z+114}\}$, $\mathcal{ZZZZZ} = \{Z_1, \dots, Z_{z+115}\}$, $\mathcal{AAAAAA} = \{A_1, \dots, A_{z+116}\}$, $\mathcal{BBBBBB} = \{B_1, \dots, B_{z+117}\}$, $\mathcal{CCCCCC} = \{C_1, \dots, C_{z+118}\}$, $\mathcal{DDDDDD} = \{D_1, \dots, D_{z+119}\}$, $\mathcal{EEEEEE} = \{E_1, \dots, E_{z+120}\}$, $\mathcal{FFFFFF} = \{F_1, \dots, F_{z+121}\}$, $\mathcal{GGGGGG} = \{G_1, \dots, G_{z+122}\}$, $\mathcal{HHHHHH} = \{H_1, \dots, H_{z+123}\}$, $\mathcal{IIIIII} = \{I_1, \dots, I_{z+124}\}$, $\mathcal{JJJJJJ} = \{J_1, \dots, J_{z+125}\}$, $\mathcal{KKKKKK} = \{K_1, \dots, K_{z+126}\}$, $\mathcal{LLLLLL} = \{L_1, \dots, L_{z+127}\}$, $\mathcal{MMMMMM} = \{M_1, \dots, M_{z+128}\}$, $\mathcal{NNNNNN} = \{N_1, \dots, N_{z+129}\}$, $\mathcal{OOOOOO$

